



UPPER ARLINGTON
COMMUNITY
FOUNDATION

THE GOOD WE DO TOGETHER



OUR MISSION

The Upper Arlington Community Foundation enhances life in the city we all know and love through collaborative relationships that support a range of worthy programs and initiatives. This is your foundation. We're eager to hear your ideas for bettering the community and creating a lasting impact.



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UPPER ARLINGTON
COMMUNITY
FOUNDATION
— — — — —

Dear Friends,

As our community faces unprecedented challenges due to the COVID-19 public health and economic crisis, we find hope and inspiration in the outpouring of support from neighbors helping neighbors through these troubling times. Thank you for standing with us during our community's time of need!

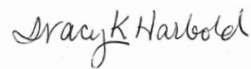
Despite these challenging times, your generosity and care for our community continues to inspire hope for what we can accomplish together. We hope you will enjoy reading about the projects and grants made over the last two years in this report.

We invite you to become involved in the UACF. We welcome your comments and ideas and are profoundly grateful for your support.

Sincerely,



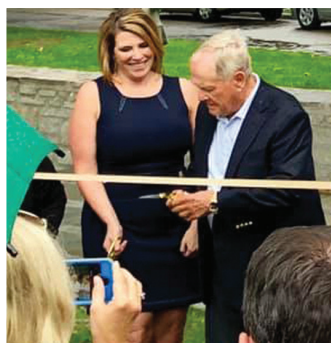
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Tracy Kirby Harbold
Executive Director



Westover Park Butterfly Garden Party

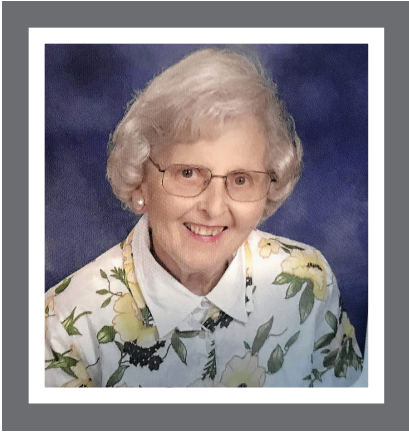


Dedication of Jack Nicklaus Park



Veterans Plaza in the Mallway Park

Transformational Estate Gift from Susan Knell – over \$1,200,000



Sue was a lifelong UA resident who loved her community. That love has resulted in a more than \$1.2 million unrestricted bequest to the foundation. She left a \$50k endowed scholarship for a UAHS senior female basketball player as well. Sue's relationship with the foundation began many years ago thanks to one of our founding members, Mary Ann Krauss. Sue's generosity to the UACF during her lifetime was wonderful, but her legacy estate gift will help ensure that the foundation will be able to serve our community for many years to come. We are honored and humbled by her trust in the foundation.

Heart of UA Award

This award recognizes the cumulative philanthropic and volunteer efforts of an individual, family or family foundation over a period of 5 or more years of exceptional generosity who, through direct financial support, demonstrates outstanding civic and charitable responsibility and whose generosity encourages others to take philanthropic leadership roles in the community. Candidates will specifically demonstrate significant, long-term involvement with one or more Upper Arlington nonprofit organizations.



2019 Recipient: Tim and Glenda Huffman & Family

The Tim and Glenda Huffman family truly exemplify the Heart of UA Award and we are honored to name them as our very first recipients. When an organization in UA needs something, whether it be serving as an auctioneer at the Tremont School Auction or partnering with the City Parks and Rec Department on dozens of events, activities and programs, they are always leading the way.

Along with his wife, Glenda, and his children, Ryan, Tony and Melissa, Huffman has become a fixture in the Upper Arlington community. He and his wife regularly dress up as Santa and Mrs. Claus during the holidays and greet children and families during an annual sleigh ride. They are also known for organizing free community events at Tremont Center, membership in the Tri-Village Rotary Club and financial support to numerous individuals and organizations throughout the community. They are true examples of servant leadership and we are grateful to have them in our community.

Our Grants for 2019-20 – Thank you DONORS!

We have distributed over **\$520,000** to the following community projects and organizations.

Signs of the good we do are all around us! From helping neighbors in need to supporting the arts and the beautification of the parks, the Upper Arlington Community Foundation makes a widespread, lasting impact. If you are interested in learning more about how you can make your dream for UA realized, please let us know. www.uacommunityfoundation.com

Good Neighbor Fund Grants of over \$70,000 in 2020 to UA Small Businesses and Residents

This year the Upper Arlington Community Foundation was able to help twelve small businesses and eleven families through our Good Neighbor Fund grants. These funds went a long way in helping residents and our small businesses get through the COVID-19 pandemic.



Colin's Coffee

Colin's Coffee, a mainstay on Riverside Drive since 2006, is known for great coffee and character in equal servings. It was the second local business to receive a Good Neighbor Fund grant – and owner Colin Gawel couldn't be more grateful, despite his initial hesitation.

While Colin's remained open during the stay-at-home order, its business was impacted. Sales were limited to carryout orders, and Gawel managed the shop solo. The UACF grant helped his shop continue to give people a small serving of normalcy.

Gawel first learned about the Good Neighbor Fund grant from a customer. He was reluctant, however, to apply for assistance. "I was shy about it," he admits. "It can be hard to ask. It's not in your nature as an entrepreneur to ask for help. But I heard enough people say, 'you should really investigate it.'"

In time, he realized there's no shame in asking for help – especially when it extends to others. "For my employees, it would be irresponsible for me not to look into this."

In fact, Gawel said the grant seemed almost too good to be true. "It was such a pleasant surprise," he says. "Because it really is from your neighbors. It wasn't like applying for help from the federal government. It's your community, people you know. I feel lucky to live here."



Cover to Cover

When the pandemic hit, Melia Wolf decided to close the storefront and only provide home delivery and curbside pickup options. “There were so many unknown factors about the virus and how it spreads, and the store is typically full of children,” Wolf says. “Their well-being is our priority.”

Cover to Cover waited until late June to reopen safely. The store implemented in-depth safety protocol and continue to offer home delivery and curbside pickup for orders. Wolf heard about the Good Neighbor Fund through other business owners and friends in the community and decided to apply.

“The generous grant gave our bookstore necessary financial stability in the middle of a global pandemic that no business, large or small, was prepared for,” Wolf says. “It was just another example of the great support we’ve received from the Upper Arlington community”.

Now, Cover to Cover is recovering. “Because of the generous support of our community and the additional ways of ordering and distributing books that we implemented during the lockdown, our business is doing well,” Wolfe says. “Not all small businesses in Columbus are as fortunate as we are to have this kind of community support.”



SOW Plated

SOW Plated was six months into their new brand’s launch at The Shops on Lane Avenue when the effects of COVID-19 began to be felt. “Guest counts began to noticeably erode making it evident the pandemic was about to become a very serious matter,” John Fahlgren remembered.

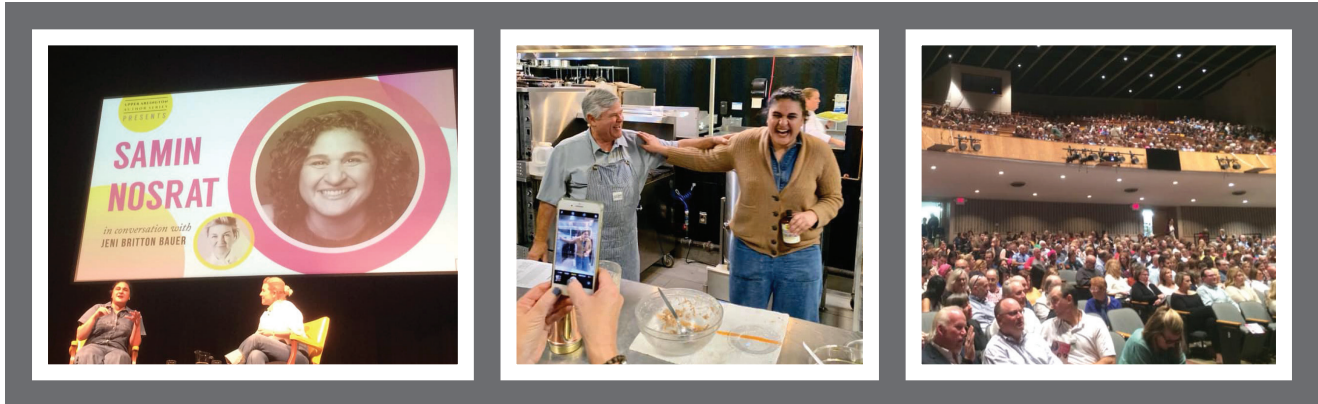
As the pandemic continued to progress, challenges became greater. Fahlgren learned of the UACF through a friend and reached out to UACF’s Executive Director, Tracy Kirby Harbold.

“Thanks to her leadership and the generosity of UACF, we received critical funding immediately to help offset some of the unexpected legal expenses incurred as a result of having to navigate our way through the early phase of the pandemic,” says Fahlgren.

Reflecting on his experience, Fahlgren says, “I’ve been around for a while and have been honored to work with many of the finest organizations anywhere. Working with UACF has honestly been as good as it gets. Tracy is an exceptional, fully dedicated brand ambassador for the city of Upper Arlington. This one experience alone reminds us of why we chose this community to launch our brand. It’s neighbors dedicated to helping neighbors. That’s what Ohioans do.”

GRANTS

Upper Arlington Author Series, a partnership between the UACF and the UA Public Library, hosted over 1,000 attendees at the 2019 Author Visit with Samin Nosrat.



OTHER 2019-2020 GRANTS MADE INCLUDE:

Good Neighbor Fund grants to UA small businesses and residents

Beautification of the Arlington Mallway from the Berwanger Fund

UA Schools Summer Lunch Program

UA Jazz in July – Music in the Parks

UA Centennial

Jack Nicklaus Park

Youth Sports Scholarships

UA Pool Pass Scholarships

Lead sponsor of UA Library Youth area renovation

UA Schools Legacy Project

Westover Park – Butterfly Garden

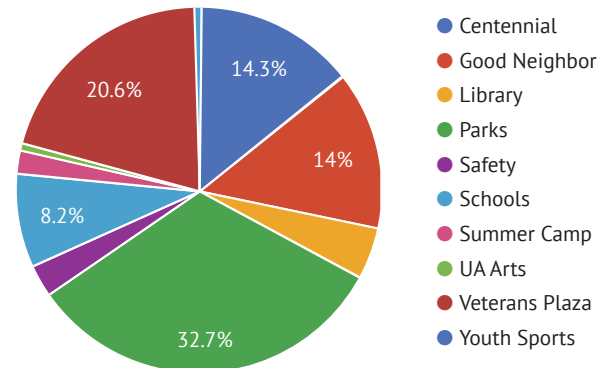
Veteran's Plaza on the Arlington Mallway

Barrington Elementary/West Broad Elementary partnership

UAHS Cultural Exchange

AED installation in 7 parks in partnership with Youth Sports

\$520,690 awarded in 2019-20



The Upper Arlington Community Foundation welcomes grant applications from non-profit organizations that support Upper Arlington.

TESTIMONIALS FROM PARTNERS AND RECIPIENTS

UPPER ARLINGTON LIBRARY

“We are so grateful for the incredibly generous contribution from the Community Foundation for the Upper Arlington Public Library Early Learning Play Area. The Community Foundation’s support will benefit children through play-based learning that will develop creative and innovative minds, capable of discovery from the preschool age and up. This project would not have been possible without the Community Foundation’s support, and this is a gift that will benefit children at the library for years to come.”

– Beth Hatch, Director, Upper Arlington Library

UPPER ARLINGTON PARKS AND RECREATION

“Thanks to the collaboration of the Upper Arlington Youth Sports programs and the Upper Arlington Community Foundation, we have been able to make our parks a safer space for all users and the necessary equipment is in place should any park user ever be in need of an AED. It is our hope that these units will never have to be used but in the event they do, with this commitment from our sports organizations, the Community Foundation and our department, we just may be able to save someone’s life.”

– Matt Leber, Recreation Superintendent



Matt Leber, UA Parks and Recreation Superintendent; Mike Fitpatrick, Vice Chair of UACF; and Debbie McLaughlin, UA Parks and Rec Director at Northam Park.

GOOD NEIGHBOR FUND

“Dear UA Community Foundation,

Honestly, I don’t even know where to start. At the beginning of this current epidemic I was a little nervous but never in a million years expected my business to take a nosedive the way that it did. Had your organization not been here to help myself and my family through this incredibly difficult time I honestly can’t say where I would be right now. Your organization is truly amazing! Everyone that we have dealt with have been professional and understood the urgency that my family was facing. From the bottom of our hearts, thank you for being such a wonderful, kind group of people!

*Sincerely,
A Thankful UA Family”*

GOOD NEIGHBOR FUND

“I saw the impact the coronavirus had on some of my friends and others in the community and wanted to help. A couple weeks ago, I was helping my parents try to find sidewalk chalk for my brother and sister. It was really hard to find because the stores were out since all the kids were home. We were able to find a wholesale warehouse that had a lot of supply. The idea came to buy all the giant boxes they had put those in smaller boxes to sell. With the extra money, we would donate that to a charity. The UACF Good Neighbor Fund seemed like the perfect place to support during this time.”

– Caitlyn Bates, UAHS Student

Caitlyn raised \$350 for the Good Neighbor Fund Spring 2020. Thank you, Catilyn!



2020 UACF REPORT TO THE COMMUNITY FINANCIAL REPORT

Balance as of November 30, 2020:	Total number of donors November 1, 2018 - October 31, 2020:	Total number of grants awarded:	Total number of dollars awarded since our inception:
\$1,883,098	451	42	\$2.4 million +

UACF DONOR-ADVISED FUNDS

UA ARTS Fund

This fund exists to support and promote all forms of cultural arts in Upper Arlington.

The Barney Family Fund

This fund was established to fund projects that promote and sustain the quality of life in Upper Arlington.

UACF Beautification Fund

This fund was established to support beautification projects that enhance the quality of life in Upper Arlington.

Don and Sharon Cook Fund

This fund support projects that enhance the quality of life for our community and its residents.

UA Field Sports Advisory Fund

Donations to the Field Improvement Fund are used to upgrade and improve Upper Arlington sports fields and facilities.

UA Fire Division Fund

The core mission of the UAFD is to provide fire, EMS, rescue and hazardous materials emergency response to the Upper Arlington community. UAFD also offers multiple non-emergency programs that support its public safety mission. This fund supports programs such as STAY UA, public education, UAFD Project Alive, Engine 1 Restoration and smoke detector projects.

Fitzpatrick Family Fund

This Fund supports youth sports in Upper Arlington through grantmaking that assists children in need with fees, equipment, and training costs, as well as providing scholarship opportunities and upgrading youth sports facilities.

Good Neighbor Fund

You may be surprised to know that there are many hardworking families in Upper Arlington who struggle to meet basic needs from time to time due to unforeseen situations such as illness, loss of employment, or medical bills. This fund enables us to help these families with a one-time grant to help them get on their feet again.

Krauss Family Fund

This Fund is established for the purpose of supporting programs that foster relationships between Upper Arlington youth and other youth from challenging socio-economic communities.

Ann Royce Moore Fund

This fund is dedicated to promoting and supporting author visits in Upper Arlington – including Pulitzer prize winner, Anthony Doerr in 2015.

Lynn and Bob Ness Fund

This fund is established to support projects for the betterment of the Upper Arlington Community.

UA Police Division Fund

This fund support programs that continue to develop and maintain a safe and secure Upper Arlington community including Safety Town and DARE.

Recreation FUNd

The Recreation FUNd was created to help cover class fees for children in our community who are interested in taking a class through the Upper Arlington Parks and Recreation Department. Since 2016, we have provided family pool passes for families in UA.

George F. Renkert Fund

This fund is designated to be used for projects that support quality of life in Upper Arlington like the Renkert Garden at Thompson Park and the purchase of a drunk driving simulator for the UAPD.

UA Senior Association Fund

This fund supports programs to benefit our senior community in Upper Arlington.



UACF awarded \$3,625 in discounted pool passes this year.

NEWEST FUNDS

Comfort Family Fund

This fund was established to support the growth and quality of life in Upper Arlington.

Clayton and Ginny Hall Family Fund

This fund was created to support and enhance the quality of life of the residents of Upper Arlington.

Knell Family Memorial Fund

This fund was created to support the Upper Arlington Community Foundation's mission.

Knell Family Endowed Basketball Scholarship

This fund was created to award a scholarship to one, female UAHS Senior basketball player with a B average.

Overmyer Hall Associates Fund

This fund was created to improve the quality of life in Upper Arlington.

DONORS FROM NOVEMBER 1, 2018 TO OCTOBER 31, 2020

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*Indicates deceased

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Centennial Bears at Northam



Amelita Mirola Barn



Westover Park Butterfly Garden Party

Upper Arlington Community Foundation
3600 Tremont Road
Upper Arlington, OH 43221

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