



UPPER ARLINGTON COMMUNITY FOUNDATION



SPECIAL REPORT 2021—2023

A Message From the Foundation



Michael Martz
Chair, Board of Trustees



Jessica Grisez
Executive Director



UPPER ARLINGTON COMMUNITY FOUNDATION

What an amazing time to be involved with the Foundation! We are thrilled to share this 2021-2023 Special Report from the Upper Arlington Community Foundation, highlighting the Foundation's impact as grantmaker, convener, and home for philanthropy.

These are pivotal years in our Foundation's history. In 2007, the Foundation was established in lieu of a community center. At the time, funds originally earmarked for a community center were converted into a community foundation, connecting community member interests to community needs. Since then, we have successfully enhanced life in Upper Arlington by connecting residents to big ideas and community projects such as funding for the \$1M Amelita Mirolo Barn and more than \$130K Veterans Memorial on the Mallway. We have elevated and amplified UA projects and initiatives by granting more than \$3M to local nonprofit organizations. The Good Neighbor Fund has granted more than \$100K in support of 23 small businesses and 50 residents in-need.

In 2023, our Foundation came full circle when the Upper Arlington Community Center Capital Campaign successfully surpassed its \$8M goal to bring the long-awaited Bob Crane Community Center to UA. Together ... community starts here. The future is bright! To ensure we continue to meet community needs, and enhance life in Upper Arlington, our Foundation is gearing up for a 10 year strategic plan to chart our course for the future. Thank you for being a part of our history and we look forward to welcoming you along the ride into our future.

About the Foundation

The Upper Arlington Community Foundation is a grantmaker, connector, and home for philanthropy in UA. Established in 2007, the Foundation enhances life in Upper Arlington through collaborative relationships that support a range of community programs and initiatives.



Share your voice!

The Upper Arlington Community Foundation has contracted with Cramer & Associates to conduct a 10 Year Strategic Plan. Share your voice with the Foundation!

Please complete this brief survey to help the Foundation envision its future as a community resource, grantmaker, and connector.



Scan this QR code to complete our brief survey!

Board of Trustees

Executive Committee

Michael Martz, Chair
Laure Schoedinger, Vice Chair* 2022
Ann Gabriel, Treasurer
Catherine Strauss, Secretary
Mike Fitzpatrick, Immediate Past Chair

Trustees

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Yanitza Brongers-Marrero
Cheryl Godard* 2023
Wendy Gomez
Jennifer Griffith* 2022
W. Gregory Guy
Brian Hall
Clayton Hall
Nanette Lacuesta-Kimmel, MD* 2023
Mark Ricketts

Ex-Officio

Steve Schoeny, UA City Manager
Brendan King, UA City Council, Mayor
Brian Close, UA City Council
Brad Britton, The Columbus Foundation

Transitions of Board of Trustees

Margie Pizzuti, Immediate Past Chair 2021–2022
Lori Wengerd 2020–2022
Jodi Patton 2019–2022
Robert Dunn 2019–2022

**Note: Year joined as new Trustee*



Margie Pizzuti

*Photo Jeffry Konczal
Columbus Business First*

Thank you, Margie Pizzuti

Margie served on the Board from 2017 until her term ended in 2023. She Co-Chaired the Community Center Feasibility Taskforce and currently Co-Chairs the Community Center Capital Campaign Committee. Under Margie’s leadership as Board Chair, the Foundation navigated the start of the Covid-19 Pandemic. She continues to volunteer her time as Good Neighbor Fund committee member and Chair of the Strategic Planning Committee, helping envision the Foundation’s next decade of impact. Margie is the retired President and CEO of Goodwill Columbus and lives a life of service. The Foundation thanks her for her generosity, passion, and dedication to the Upper Arlington community.



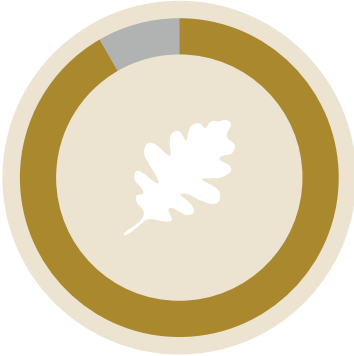
Mike Fitzpatrick

*Photo Jeffry Konczal
Columbus Business First*

Thank you, Mike Fitzpatrick

Mike Fitzpatrick chaired the Board of Trustees from 2021-2022 and transitioned into Immediate Past-Chair 2023-2024. While Board Chair, he hired a new Foundation Executive Director and Co-Chaired the Upper Arlington Community Center Capital Campaign. He is a force for good in Upper Arlington, often connecting community members and organizations to the Foundation, forming impactful and long-standing partnerships that will continue to enhance Upper Arlington for years to come. He will continue to serve as a member of the Executive Committee until 2025.

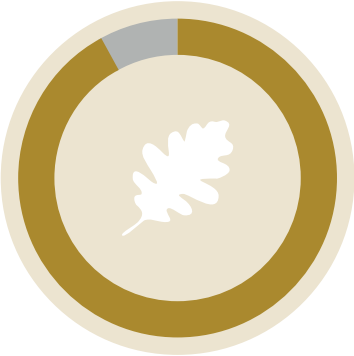
2021–2023 Financials



2023 Revenue *(as of June 30, 2023)*

Donor Contributions: \$644,217 **95%**
 Earned Income: \$34,785 **5%**

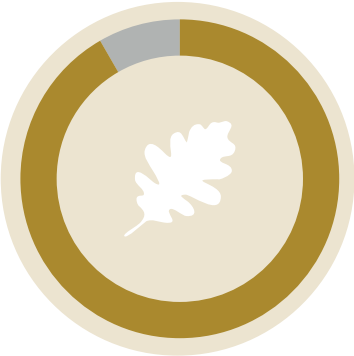
Grants to date: \$46,955



2022 Revenue

Donor Contributions: \$2,371,231 **97%**
 Earned Income: \$73,200 **3%**

Grants: \$211,917



2021 Revenue

Donor Contributions: \$2,754,631 **93%**
 Earned Income: \$203,077 **7%**

Grants: \$70,940

THANKS FOR YOUR SUPPORT!

The Foundation's unrestricted general fund enables the organization to address UA's greatest needs as grantmaker, convener, and a home for philanthropy in UA. The Foundation thanks the following individuals for their support of the general unrestricted fund between January 1, 2021 through June 30, 2023.

Sharon Ackers
John and Blair Adams
Kathy Adams
John and Millicent Adams
Roger and Dianne Albrecht
Doug and Kerri Anderson
Helena and Brad Anderson
Ralph W. Anderson
Anonymous (3)
Mary Clover Apelian
Laurie Aquillina and William Carmean
Ukeme Awakessien Jeter
Jeff and Marissa Backes MD
Winifred Backes
Douglas and Valerie Baker
Pat Barker
Joanne F Barrere
Rolf Barth
Battelle Memorial Institute
Corey and Kylie Bentine
Mark Bernhardt
Jeff and Valerie Bisdorf
James Bishop
Sherry and Jack Bjerke
Deborah and Douglas Bosner
Stuart and Cynthia Boulton
Debbie Phillips Bower
Susan and John Boylan
Cara and Brendan Boyle
Brad and Jana Bradford
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Pam Bridgeport
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Yanitza Brongers-Marrero
and Michael Marrero
Lynne. C. Brown
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Jim and Karen Chester
Melissa Christensen
Priscilla Clapp
Paula Clark
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Sharon Cook
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Jack and Sandra Cotter
Jamie Crane and Tim Miller

Loann Crane
Sally Cress
Art Cullman
Grant Dabbelt
Nicholas and Lani Davakis
Katie Davis
Terry and Barb Davis
Tom and Mary Beth Davis
Nick Dean
Brad and Jaeleen DeHays
Tovie and David Dewey
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Edward and Lauren Dominguez
Robert and Amy Dunn
Sue D Durrett, TTEE
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Lisa and Tim Farber
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Kevin and Mary Fenlon
Price and Alice Finley
Francille Firebaugh
First Merchants Corporation
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Mark and Michelle Fleming
Earl R Focht
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William and Miriam Forquer
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Dick and Louesa Foster
Ted and Sarah Foster
Robert Fry
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Justine Gage
Adrian Garcia
Pamela Gartin
Mike and Ana Gegenheimer
Andy and Jen Geistfeld
Liz George Stump
Cathryn and Jeffrey Geppart
David and Kathy Gerlach
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Herb and Jill Gillen
Philip and Lynn Glandon
Doug and Cheryl Godard
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Kristin Greenberg
Kip and Katy Greenhill
Jill Grier
Jessica and Casey Grisez
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Leah and Robert Haenszel

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Clayton and Virginia Hall
Nathan and Megan Hall
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Jim and Merry Hamilton
Robert and Beth Hamilton
Allen and Liz Handlan
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Beth Hatch
Hadley Hatch
Joseph and Amy Hayek
Robert and Heather Hays
Joyce and Frank Healy
Melissa Klide Hedden
Dave and Loretta Heigle
Steven and Karen Heiser
Dale and Gloria Heydlauff
Mary Beth Hirsch
Debbie Holstein
Marilyn Hood
Ron and Susan House
Brian and Melanie Houts
Tom and Michele Hoyle
Tim and Glenda Huffman
Brooks Humphreys
Ryan and Katie Hurley
John and Eileen Huston
I Am Boundless
Paul W. Imhoff
Ingram-White Castle Foundation
Sonu Jain
Ly James and Li Lee
Marilyn Jennings
Glenn Johnson and Julia White
Nancy C. Johnson
Gordon and Catsy Johnston
J. Thomas and Kathleen Jones
Jane Jones
Jeremy Jones
Taylor and Aubree Jones
Georgia Kaltenbach
Manmohan and Preetha Katapadi
Bob Keidan
Joan Keith
Catherine and Steve Kennedy
Harry and Beth Kiefaber
Bruce Braine and Anne Kilkeny
Kimball Midwest
Brendan and Kelly King
Matthew Kirby
John and Cathy Klamar
Susan Knell
Kohr Royer Griffith, Inc
David and Patricia Kozersky
William H. and Vicki Kraft



Seyla and Brad Kramer
Kyle and Sevy Kraner
Jane Krastel
Carl Krauss
Mary Ann Krauss
Susan Krauss
John Kulewicz for UA City Council
John and Maryline Kulewicz
Nanette Lacuesta-Kimmel, MD
and Gregory Kimmel
John and Chrissie Landolfi
Michael and Ann Larocco
Gavin and Alice Larrimer
Katie Laudick
Don and Jane Leach
Eric Leibowitz
Thomas and Stephanie Line
Melody Linscott
Jim and Clare Long
David and Christine Lowe
Rob and Kathy Luikart
Milt and Bonnie Lustnauer
Jim and Kim Lynch
Bill and Eileen Maher
Christopher and Beth Maisenbacher
Brian and Angie Mally
Terry Kennedy Mancini
Gayla and Jim Manning
Paul and Cindy Martini
Michael and Judy Martz
J. Thomas and Donna Mason
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Joel and Connie Mayerson
George and Carolyn McConaughy
Stacy McIntire
Debbie and Grady McLaughlin
Robert and Jane McMasters
Timothy McNemar and Mary Perkins
Dana McTigue
Priscilla Mead
James and Priscilla Meeks
Eric Miller
Ryan and Lauren Miller
Ila Mincy
Robert Mizer
Bill and Margine Moul
Nick and Linda Moulakis
Heidi Munc
Rev. Gerald D. Murphy
Jack Nasar
National Church Residences
John and Emily Ness
Lynn and Robert Ness
Suzan Nocella
Andrew Norelli

Craig Novosel-Johnson
Jack Odachowski
OhioHealth Grandview Yard Half Marathon
OhioHealth
John and Kelly Olmstead
Tod and Betsy Ortlip
Brent and Julie Osborn
Beryl and Laurie Oser
Don Osterhout and Anna Curtin
Overmyer Hall Associates
Dan and Jennifer Overmyer
Ed and Mary Jane Overmyer
Greg and Alicia Overmyer
David Patterson
Linda S Patterson
Jodi Patton and Ken Kovaleski
John and Lynette Payne
Cynthia and Donald Paynter
Bryn Pelok
Charlie and Yvonne Perotti
Sarah and Brant Peters
Tracy and Julie Peters
Stephanie Pierce
Drew and Maria Piersall
Susie Pisanelli
Margie and Jerry Pizzuti
Katherine and Brett Porter
Chris and Megan Potts
Tom and Sue Potts
Jay Powell and Pat Stewartz
Marilyn Pritchett
Sue Ralph
Vin Reddy and Mitva Patel
Curtis Reed
Chris and Diana Reinhardt
Eric and Callie Reinhardt
Mark and Julie Ricketts
Bob and Libby Roach
Janet and Larry Robertson
Thomas Robertson
Jonathon Rogers and Sandra Martinelli
George and Cookie Ruff
Matt and Megan Rule
Jack and Ann Ruscilli
Tony and Katrina Ruscilli
Allison Russo
Doug and Judy Sandbo
Joan Sant
Nidhi Satiani
Matt and Meara Scantland
Cody Scharenberg
Schneider Downs & Co., Inc
Mike and Laure Schoedinger
Randy and Marcie Schoedinger
Steven and Holly Schoeny

Jonathan Secrest
Beverly Brockus Shaud
Jewel Shea
Paul and Jean Shepard
Bill Shimp
Steven Sims
Courtney Smith
Craig Smith
Doug and Phyllis Smith
Marilyn Smith
Nicholas Smith
Gordon and Barbara Snyder
Sergio Soave and Valarie Williams
Rose and Ronald Solomon
David and Sara Spittler
Annie and Jim Stair
Chris and Kylie Stanley
Carol Staton
Catherine Strauss and John Lowe
Sigurdur and Mary Stephensen
Michael A Stone
Daniel and Brittany Straka
Adele and Lee Stratton
Edward J. Sweeney
Robert and Erin Switz
Ned and Marti Timmons
Lori and Kelly Trent
Tri-W Group
Jeff and Karen Trotier
Serdar Tufekci
Jim and Sandy Turner
Greg Ubert
Upper Arlington Rotary Club
Cathleen Utgard
Joe and Peggy Valentino
Jonathon and Jocelyn Varner
Sean and Catherine Vrenna
Adam Wagenbach and Kathleen Murphy
Peter and Janice Walsh
Andy and Carolyn Weeks
Thomas and Anne Weeks
Mark and Lori Wengerd
Bob and Jane White
Michelle Widner
Phyllis Winans
Jessica Winter
Mary Beth Wise
Erik and Elizabeth Yassenoff
John and Judy Yesso
Jay and Wendy Young
Heidi and Jay Yurkiw
John and Susan Yutzey



Photo above: Bob and Lynn Ness & John and Emily Ness
(Photos by Ian Alexander Photography)



Photo above:
 Mary Ann Krauss 2021,
 Sue Ralph 2022
 Heart of UA Recipients
(Photos by Ian Alexander Photography)



2023 Heart of UA, May 21,
 Scioto Country Club
(Photos by Ian Alexander Photography)



The Heart of UA

The Heart of UA event, formerly known as Raise the Roof, is the Foundation's annual fundraising gala in celebration of community, philanthropy, and the Heart of UA. The event secures unrestricted support for the organization. The Heart of UA award recognizes the cumulative philanthropic and volunteer efforts of an individual, family or family foundation who demonstrates outstanding civic and charitable responsibility and whose generosity encourages others to take philanthropic action. Congratulations to honorees.

2023 **The Ness Family:
 Lynn and Bob Ness,
 Emily and John Ness**

2022 **Sue Ralph**

2021 **Mary Ann Krauss**

Tim and Glenda Huffman were recognized as inaugural Heart of UA recipients in 2019. The event was canceled in 2020 during the Covid-19 Pandemic.

Thanks to Volunteers 2023 Heart of UA Host Committee

**Helena and Brad Anderson
 Laurie Aquilina and Bill Carmean
 Cheryl and Doug Godard
 Ginny and Clayton Hall
 Aubree and Taylor Jones
 Laure and Michael Schoedinger**

Foundation Impact

2021-2023 Community Grants

The Upper Arlington Community Foundation connects community member interests to community needs through philanthropy. Read about community impact below made possible by community and individual grants.



Arts & Culture

Upper Arlington Public Library, Early Learning Play Area

2022 \$20,000 Foundation Grant, Lead Donor, Lane Road Branch

2021 \$20,000 Foundation Grant, Lead Donor, Tremont Branch

Foundation grants enhanced existing library spaces at Tremont and Lane Road Branches to expand its mission of play-based learning. These spaces engage children in their social and emotional development through peer interactions as well as create opportunities for children and families to establish new connections.



Diversity

Tri-Village Chamber and Rainbow UA, DEIB Training

2023 \$5,000 Foundation Grant

Foundation funds supported a collaboration between the Tri-Village Chamber Partnership and Rainbow UA to provide cultural competency training on the subject of Diversity, Equity, Inclusion, and Belonging (DEIB) for UA businesses who aim to serve the community as inclusive and supportive local organizations. The Tri-Village Chamber Partnership helps small businesses in the Tri-Village area develop, grow, and succeed. Rainbow UA creates community, provides support, and shares resources for LGBTQ+ families and individuals in Upper Arlington.



Rainbow UA

Honoring the UA
LGBTQ+ Community

Foundation Impact, Continued

Education

Knell Family Basketball Scholarship

Sue Knell was a life-long UA resident. An UAHS graduate, she later played collegiate basketball at Colorado Women’s College, an all-women’s college now associated with Denver University. Her legacy is remembered in celebration of one annual UAHS Girls Basketball Senior.



2022 Alyssa Gest,
Kenyon College

2023 Ceylone Brooks,
DME Academy

Health & Wellness

UA Lacrosse Association, 3132 Family Sports Court

2022 **\$25,000, Foundation Grant**
Grant by Greg Guy and Lisa Ingram, Matching Gift

The UA Lacrosse Association received a Foundation grant and matching gift to create 3132 Family Sports Court at Sunny 95 Park, a multi-purpose court for box lacrosse, basketball, and roller hockey. The project celebrates the legacy of Ned Smith and Kyle Vesper, members of the UA Lacrosse Family who passed away from cancer. The court was once the site of a roller hockey rink established in 2012, one of the Foundation’s first capital projects.



The Stand Project, Speaker Fees

2023 **Grant by Lynn and Bob Ness Fund, Speaker**

A grant from the Lynn and Bob Ness Fund supported The Stand Project to secure speaker Laura Stack, Founder and CEO of Johnny’s Ambassadors on The Dangerous Truth About Today’s Marijuana. The organization hosted the speaker for two assemblies at UAHS and an evening program for community members age 18 and older. The Stand Project is an Upper Arlington community coalition committed to impacting youth substance misuse and standing by students and families in finding help.



Foundation Impact, Continued



Safety

UA Police Division, Safety Town

2023 \$5,000, George F. Renkert Fund, Bikes and Stop Signs Grant by Don and Jane Leach, Bikes and Stop Signs

2022 \$12,000, Foundation Grant, Concrete Sidewalks



Safety Town is a one-week summer preschool where children learn about all aspects of child safety, sponsored by the Upper Arlington Police Division. Children attend each year to learn to make wise decisions in potentially dangerous situations and emergencies. Students learn pedestrian and traffic safety by cycling about a miniature village complete with streets, sidewalks, buildings, stop signs and a working traffic signal. Grants in 2022 and 2023 enabled the City of Upper Arlington to expand sidewalks at Safety Town to better teach participants about crosswalk safety.



UA Police Division, Runaway Pets

2023 \$1,041, Foundation Grant

The UA Police Division, with the help of a few caring community volunteers, works hard to connect runaway pets with their families. With a Foundation grant, the Division purchased two pet chip readers, leashes, collars, and animal carriers to ensure officers and volunteers can successfully reunite families with their furry friends.



UA Police Division, Police Night Out

2023 \$5,000, Foundation Grant

National Night Out is a community-police awareness-raising event. The Foundation provided seed funding for the UA Police Division's inaugural August 2023 family-friendly event.



Caring for Neighbors

Tri Village Lions, Easter Baskets

2023 **\$500, Foundation Grant**

Tri Village Lions Club members partnered with local UA school-aged children to prepare 200 Easter baskets for the Central Ohio Community. Baskets were gifted to Ronald McDonald House Charities of Central Ohio, Jordan's Crossing Resource Center, and the YWCA Family Center. Supplies were provided by a Foundation grant. The Tri Village Lions Club is a local service organization dedicated to improving access to quality education, youth development, and more.

Veteran Family, Financial Assistance

2022 **\$4,000, UA Fund for Veterans**

When the sister of a fallen Veteran became guardian to her nephews, her family quickly doubled over night. A grant from the UA Fund for Veterans helped this family in mourning thrive with financial assistance for a downpayment for a new vehicle, accommodating the entire blended family.

UA Ice Hockey Association, Financial Assistance

2023 **Grant by Fitzpatrick Family Fund**

The Fitzpatrick Family believes sports should be accessible to all who wish to participate. In this spirit, the Fitzpatrick Family Fund granted scholarship support for the Upper Arlington Ice Hockey Association, ensuring local UA athletes have an equal opportunity to play.



Good Neighbor Fund

The Foundation's Good Neighbor Fund was established in 2017 to help Upper Arlington residents who have a unique, unforeseen event happen in their lives that threatens their stability. These one-time-only emergency financial assistance grants provide up to \$2,500 to help UA neighbors take care of one another in times of need. This fund ensures that a safety net is available to UA neighbors when they need it the most.

More than **\$100k** granted to the community.



UPPER ARLINGTON
COMMUNITY FOUNDATION

GOOD NEIGHBOR FUND

Recent Good Neighbor Fund Impact

Living expenses gave a hard-working single mother the opportunity to complete her education to become a Registered Nurse

Rent and utilities gave a family peace of mind when their father was going through a medical emergency

A mobility ramp ensured a senior aged in place at home with family

Mortgage and insurance payments helped a family when they suffered a sudden loss

Grocery gift cards replenished residents' spoiled food in a power outage

Medical bill payments supported a caregiver who left her job to care for a loved one

Two-months rent stabilized a family before their high school senior left for college

Access to internet saved an employee's job so he could work remotely

Rent payments supported a mother when she lost her job due to an illness



Upper Arlington Community Center Capital Campaign

**TOGETHER... COMMUNITY
STARTS HERE**

By the Numbers

More than **560** unique donors

Donors age **20s** to **90s**

\$250K matching gift challenge met

460 gifts amplified by match

570 blue bricks sold

300 photographs in bear mosaic



JA BOB CRANE
COMMUNITY CENTER

History was made in Upper Arlington! The Upper Arlington Community Foundation proudly partnered with the City of Upper Arlington to bring residents a long-awaited community center. In 2021, the Foundation formed the Upper Arlington Community Center Capital Campaign Committee to secure private funds for the project. In April 2023, the Committee surpassed raising \$8.1 million in private support. A lead Campaign gift of \$2 million by the late Loann Crane named the facility the Bob Crane Community Center, in recognition of his love for his UA community and sports.

More than 500 supporters contributed to the Campaign through the sale of the iconic Kingsdale Lazarus blue bricks (from the building that once stood on the new Community Center construction site), from an anonymous challenge gift that matched gifts of \$5,000 and less, from funds contributed to a picture bear mosaic that will hang in the future space, and by dedicated community members committed to make the dream of a community center a reality.

Bob Crane's family lost everything during The Great Depression. An Upper Arlington neighbor gifted him a tennis racquet when he could not afford one on his own. This small act of kindness had a lasting impression on Bob and fostered his life-long mission to pay forward for others. The Bob Crane Community Center will continue to celebrate community as an inter-generational gathering space where neighbors can build relationships through health, wellness and recreational activities. Bob and Loann's spirit of giving to community is a value shared by the entire Crane Family today.

COMMITTEE MEMBERS Wendy and Kate Gomez, Honorary Co-Chairs | Bill and Brad Hosket, Honorary Co-Chairs
Marissa and Jeff Backes, M.D. | Greg Comfort | Jamie Crane and Tim Miller | Lisa Ingram and Greg Guy | Mary Ann
Krauss | Michael Martz | Emily and John Ness | Carolyn and Andrew Weeks | Steve Schoeny, UA City Manager,
Ex-Officio | Brendan King, UA City Council President, Ex-Officio | Margie Pizzuti, Co-Chair | Mike Fitzpatrick, Co-Chair

Thanks to Supporters



Thanks to friends and supporters of Upper Arlington, the Upper Arlington Community Center Capital Campaign secured **\$8.1M** (and counting) in private support for the Bob Crane Community Center between January 1, 2021 and June 30, 2023!



UPPER ARLINGTON COMMUNITY CENTER CAPITAL CAMPAIGN

GOLD

Millicent and John Adams
Roger and Dianne Albrecht Family
Anonymous (5)
Bob and Jo Armbruster
Marissa and Jeff Backes, MD
Virginia Barney
Kathryn and Bradley Campbell
Comfort Family
Continental Building Company
Sally Crane Cox and Cary Cox
Crane Family Foundation
Beth Crane and Richard McKee
Jamie Crane and Tim Miller
Jay and Meredith Crane
Loann Crane
Michael and Paige Crane
Shannon Crane
Tanny Crane and John Wolff
Whitney Crane and Bill Roddick
Pete and Susie Edwards
Elford, Inc.
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The Fitzpatrick Family
Ann Gabriel
Philip and Lynn Glandon
Wendy and Jeff Gomez
Kip and Katy Greenhill
David and Mindy Gross
Gudenkauf Family
Lisa Ingram and Greg Guy
The Hayek Family
Heather and Bob Hays
Dale and Gloria Heydlauff
Hosket Family
Kohr Royer Griffith, Inc.
Keeler Family

Kiwanis Club of Northwest Columbus
Mary Ann and Bill Krauss Family
Doug and Monica Kridler
Maryline and John Kulewicz
The Line Family
Livingston Family
Jack, Alex and Luke Lowe
The Martz Family
J. Thomas and Donna Mason
Matt and Kristin McClellan
The Mead Family
Dan and Kate Minor Family
Molly and Cameron Mitchell
The Ness Family
The Ness Family
Overmyer Hall Associates
Ed and Mary Jane Overmyer
Kimball Midwest
Debbie Phillips Bower
The Jerry and Margie Pizzuti Family
Clark and Marilyn Pritchett Family
Upper Arlington Rotary Club
George and Cookie Ruff
Schoedinger Funeral and Cremation Services
David and Jeanne Schoedinger Family
Mike and Cathy Scott Family
Upper Arlington Community Foundation
Upper Arlington Special Olympics
The Van Aman Family
Linda Van Aman
Wagenbrenner Family
Andy, Carolyn, Ashley and Jackson Weeks
The White Family Foundation
The Yakovac Family
The Yassenoff Family

SILVER

Theodore and Christine Badley
Heather and Dan Brilliant
Jim and Karen Chester
The Cindy and Kim Close Family
Michael and Mikelle Copella
Adam Crane
Chase Crane
Connor Crane
Dan and Christie Crane
David Crane and Elizabeth Dang
Emma Shaw Crane
Michael and Phaedra Edwards
Geoffrey and Kelly Eubank
The Fraas Family
Doug and Cheryl Godard and Family
Jim and Merry Hamilton
Bill and Marci Ingram
Jane and Stu Jones Families
Brad and Seyla Kramer
John and Chrissie Landolfi
Debra Marsh
David J. and Elaine S. Buck
Hailey Miller
Taylor Miller
MSA Design
Philip Pelok
Julie and Tracy Peters
Susan, Anne and Melissa Ralph
Tony Ruscilli
Schoeny Family
The Brooks Family
Peter and Janice Walsh
Andy and Heather Whitten
Alexandra Wolff
Jack Swain and Natalie Wolff
Yes for UA Community Center

BRONZE

Anonymous
 The Family of Steven and
 Toni Auch
 Jack Burtch
 Sharon Cook
 The Dewey Family
 Bill and Miriam Forquer
 Lisa and Rodney Gearhart
 Andrew Hackett
 Wayne Harer
 Michael Hurd
 Catherine and Steve Kennedy
 Brendan and Kelly King
 Don and Jane Leach
 Jeffrey Lyons
 Erik Menke
 Andy and Mary Mills
 Joe and Krissy Murray
 Marilyn Smith
 Charles and Gina Snyder
 The Spencer Family
 Jim Sugar
 David and Becky Trame
 Tri-Village Rotary
 Tucker and Jay Underman
 Catherine Wenzke

COMMUNITY

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 Dr Miebi Akah
 Aimee Amer
 Nicholas Andersen
 Lynn Anderson
 Katherine Anthony
 Robert Argo
 Andrea Ashley
 Christine Atchley
 Ann Aubry
 Veronica Austin
 Ukeme Awakessien Jeter
 David Baker
 Pat Barker
 Shirley Barney
 Chris Barr
 Ann Basom
 Rachel Bates
 Battelle Memorial Institute
 James Bechtel
 Kate Beckwith
 Leroy Beekman
 Stephanie Bell
 Meghan Bergunzi
 Jessica Bernhard
 John Bishop
 Emily Block
 Paul Boldin

Abigail Bopp
 Deborah and Douglas Bosner
 Amy Botchner
 Supen Bowe
 C. Lee Bracken
 Marsha Bracken
 Jana Bradford
 Patrick Brane
 Christine Brasel
 Cynthia Braun
 Robert Brawley
 Susan Brevoort
 Brad Britton and Vicki Rentel
 Bill Brockert
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 James Brooks
 Paula Brooks
 Vanessa Brown
 Selena Browning
 Julie Budden
 Carrie Burggraf
 Theresa Burke
 Michaela and Patrick Burriss
 Yvonne and Richard Burry
 Lois Cain
 Deborah J. Cameron
 Dan Cannell
 Lauren Carity
 Laura Carrier
 Ajit Chaudhari
 John Chess
 Jonathan Chinn
 David Clark
 Brian and Jorie Close
 Catherine Coats
 Connor Coburn
 Gregory and Mary Allison
 Comfort
 Chris Converse
 Chris Cooke
 Bethany Cooley
 Molly Cooper
 Melanie Corn
 Jack and Sandra Cotter
 Kathleen Coughlin
 Ann Cowin
 Trista Cramer
 Rebecca Cullivan
 Thomas Culp
 Gabi and Doug Curphey
 Gini and Jim Curphey
 Kevin Curtis
 Kelly Davis
 Stacey Dawson
 Tina Dawson
 Kari Deaton
 Tanya DeCapua
 Melissa DeGraw

Deirdre DeLong
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 Christian Earl
 Kyle Edwards
 Molly Engle
 Courtney Epstein
 Heather Evans
 Melissa Evans
 Kristen Ferraro
 Reina Ferry
 Julie Field
 Patrick Fisher
 Fitz and Lou's Lemonade Stand
 Cynthia Flaherty
 Jennifer Flatter
 Dan Flesch
 Edward Foster
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Join the UACF Legacy Society



Members of the UACF Legacy Society have committed to supporting the Foundation with a gift in their will, trust, retirement account, or permanent endowment. Consider joining the Legacy Society and make a lasting impact in Upper Arlington. Each life stage offers unique philanthropic opportunities to celebrate your legacy. Discuss with your professional advisor which vehicle is best for your goals.

Type of Gift	How It Works	Benefits
Appreciated Securities	Use appreciated stocks, bonds, or mutual funds held for more than one year to endow a fund.	<ul style="list-style-type: none"> • Receive tax deduction for fair market value • Pay no capital gains tax
Gift in Will or Trust	Designate an amount or percentage in your will or trust for the benefit of the organizations you love.	<ul style="list-style-type: none"> • Maintain control of your assets while you are still living • Minimal cost • Estate tax deduction
Cash Endowment	Write a check or make your gift with a credit card or appreciated securities.	Immediate tax deduction for full value of gift
Life Insurance	Transfer ownership or add a beneficiary of an existing policy.	<ul style="list-style-type: none"> • Charitable deduction for gifts for payment of premiums (if ownership transfer) • Make a larger gift than you thought possible
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Retirement Fund Beneficiary	Complete a change of beneficiary form and direct future funds to the Foundation.	No cost involved



UPPER ARLINGTON
COMMUNITY FOUNDATION

THANK YOU

The Upper Arlington Community Foundation enhances life in UA through collaborative relationships that support a range of community programs and initiatives. It is the Foundation's role to connect community member interests to community needs through philanthropy. Thank you for ensuring this important work continues. Your support for the Foundation enables the organization to address our community's greatest needs. With your help, the Foundation is grantor and partner to important initiatives including enhancements to UA libraries, beautification of local parks and facilities, celebrations of time-honored traditions, and providing assistance and access to residents struggling with life's harshest challenges.

Thanks for supporting your community! The Foundation is pleased to serve you on your philanthropic journey. For questions or to consider your UA legacy, contact Jessica Grisez.

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